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## About Us

Modelit Partners is an independent financial modelling, valuation, and research firm supporting investment, financing, and strategic decisions across market cycles.

We work with investors, lenders, and management teams in situations where clarity of analysis and quality of judgement directly influence outcomes. Our role is to provide objective, decision-ready financial insight that stands up to scrutiny from boards, investment committees, and external stakeholders.

Our work is defined by a commitment to transparency, precision, and disciplined thinking. Models are built to be understood, challenged, and relied upon—not treated as black boxes. We focus on separating underlying business performance from transaction mechanics, enabling clients to assess value, risk, and trade-offs with confidence.

Modelit Partners combines deep technical expertise with practical experience across transactions, portfolios, and public markets. We operate as a trusted analytical partner, integrating seamlessly with client teams and advisers while maintaining full independence in our work.

## Our Core Services

Modelit Partners provides independent financial modelling, valuation, and research services designed to support high-stakes investment, financing, and strategic decisions across market cycles.

Our work is grounded in transparency, precision, and disciplined analysis. We focus on developing clear, robust financial frameworks that enable stakeholders to understand value drivers, assess risk, and evaluate trade-offs with confidence.

Each engagement is structured to deliver decision-ready outputs that can be relied upon by investors, lenders, auditors, and senior management. Our objective is not to add complexity, but to bring clarity to situations where informed judgement and credible analysis are critical.

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## 1. Corporate Development & M&A Advisory

### What We Do

We support corporate development teams and investors with independent financial analysis and modelling across mergers, acquisitions, and divestments. Our work focuses on assessing value creation, downside risk, and transaction feasibility to inform strategic decision-making.

### When Clients Engage Us

Clients engage us when evaluating platform acquisitions, bolt-on transactions, divestments, or broader strategic alternatives where objective, rigorous analysis is required to support senior-level decisions.

### How Our Work Is Different

Our work is grounded in transparent financial modelling that clearly distinguishes between operating performance and transaction mechanics. This approach enables stakeholders to challenge assumptions, understand key sensitivities, and develop conviction around pricing, structure, and risk.

### What Clients Receive

Clients receive decision-ready analysis and models suitable for investment committees, boards, and transaction negotiations. Outputs are structured to facilitate clear discussion with management, investors, lenders, and external advisers.

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## 2. Investment & Transaction Modelling

### What We Do

We develop transparent, flexible financial models to support investment underwriting and transaction execution. Our models capture pricing, capital structure, cash-flow dynamics, and return profiles across a range of transaction scenarios.

### When Clients Engage Us

Clients engage us during new investments, acquisitions, financing discussions, and diligence processes where a clear understanding of value, leverage, and downside risk is required to inform decision-making.

### How Our Work Is Different

Our modelling approach is grounded in clarity and structure. We separate operating assumptions from deal mechanics, making models intuitive to navigate and assumptions easy to test. This enables stakeholders to evaluate sensitivities, challenge inputs, and build conviction around key decisions.

### What Clients Receive

Clients receive decision-ready models designed for use by investment committees, lenders, and advisers. Outputs are fully documented, auditable, and structured to support efficient discussion, iteration, and execution.

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## 3. Infrastructure & Project Finance Advisory

### What We Do

We provide financial modelling and analytical support for infrastructure and asset-based investments across development, acquisition, and operational phases. Our work focuses on assessing long-term value, financing structures, and risk allocation.

### When Clients Engage Us

Clients engage us during bid evaluations, project acquisitions, debt financing and refinancing, and major investment decisions across infrastructure assets.

### How Our Work Is Different

Our models are built to reflect the underlying economics of infrastructure assets, with clear linkages between operating performance, financing terms, and equity outcomes. We prioritise transparency and robustness to support both investor and lender perspectives.

### What Clients Receive

Clients receive lender- and investor-ready project finance models that support bidding, financing approvals, and ongoing asset management. Outputs are structured to facilitate informed decision-making and constructive stakeholder dialogue.

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## 4. Debt Advisory & Restructuring

### What We Do

We provide independent financial analysis to assess debt capacity, refinancing options, and restructuring alternatives across stressed and non-stressed situations. Our work supports informed decisions around capital structure sustainability.

### When Clients Engage Us

Clients engage us during refinancing events, covenant pressure, deteriorating performance, or broader reviews of capital structure where objective, cash-flow-driven analysis is required.

### How Our Work Is Different

Our approach is grounded in cash-flow realism and downside assessment. We build models that stress-test capital structures under multiple scenarios, enabling stakeholders to understand recovery outcomes, trade-offs, and negotiation dynamics.

### What Clients Receive

Clients receive clear, defensible analysis to support discussions with lenders, investors, and advisers. Outputs are structured to facilitate refinancing decisions, restructuring negotiations, and alignment among stakeholders.

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## 5. Valuation & Fundraising Advisory

### What We Do

We provide independent valuation and financial advisory support to inform capital raising, ownership decisions, and strategic discussions. Our work focuses on establishing a clear, defensible view of value grounded in financial fundamentals.

### When Clients Engage Us

Clients engage us during institutional fundraising, minority investments, strategic capital raises, and shareholder discussions where alignment on valuation and capital structure is critical.

### How Our Work Is Different

Our approach combines rigorous financial modelling with market-aligned valuation frameworks. We focus on clearly articulating value drivers, funding requirements, and dilution outcomes, enabling constructive dialogue between founders and investors.

### What Clients Receive

Clients receive investor-ready valuation analyses, fundraising models, and scenario frameworks that support informed negotiation and efficient capital raising.

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## 6. Equity Research (Buy-Side)

### What We Do

We provide independent, fundamentals-driven equity research to support buy-side investment decisions in public markets. Our work focuses on understanding intrinsic value and risk through detailed financial analysis.

### When Clients Engage Us

Clients engage us during idea evaluation, periods of valuation divergence, sector reassessment, or capital allocation decisions requiring an objective, model-driven perspective.

### How Our Work Is Different

Our research is anchored in rigorous financial modelling rather than narrative-driven views. We explicitly link company-specific operating assumptions to valuation outcomes, enabling disciplined comparison across scenarios and peers.

### What Clients Receive

Clients receive clear, independent investment views supported by detailed models, peer analysis, and scenario-based assessments of value and risk.

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## How are our Services delivered?

Across all engagements, our work is defined by:

- **Independence** — objective, conflict-free analysis
- **Transparency** — clear structures and visible assumptions
- **Precision** — disciplined calculations with full audit trails
- **Speed** — timely delivery aligned with deal and reporting timelines
- **Direct Collaboration** — hands-on involvement from experienced professionals

Our focus is on **clarity of judgement**, not volume of analysis.

## Who we work with?

We work with a broad range of clients, including:

- Private equity and private credit funds
- Infrastructure investors and asset owners
- Banks and alternative lenders
- Corporates and growth-stage companies

Across transactions, portfolios, and strategic decisions.

## “Decision-Ready Analysis. Without Noise.”

Modelit Partners delivers financial analysis that stands up to scrutiny and supports confident decision-making in complex environments.

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### Modelit Partners

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