

Model-It Partners

Core Services

Who Are We?

Model-It Partners is an independent financial modelling, valuation, and research firm focused on decision-critical analysis.

We work with investors, lenders, and management teams where clarity, precision, and credibility directly influence outcomes.

Our work is built to be understood, challenged, and relied upon.

Core Services

**Independent financial modelling,
valuation, and research for
informed decisions.**

We support investors, lenders, and
management teams with decision-critical
analysis where clarity, credibility, and
precision directly influence outcomes.

How we Think About Services?

Decision-Led

Our services are structured around investment, financing, and restructuring decisions.

Transparent

Assumptions, mechanics, and sensitivities are clearly articulated and testable.

Investor-Ready

Every output is designed to stand up to scrutiny from investors, lenders, and auditors..

Service 1

Investment Case Modelling

What

Flexible transaction models capturing pricing, leverage, and structuring.

When

Acquisitions, investment evaluations, and diligence processes.

How

Clear representation of deal mechanics, operating drivers, and sensitivities.

Output

Transparent, decision-ready models supporting investment committee approvals.

Service 2

Refinancing & Restructuring

What

Independent models to assess refinancing and restructuring options.

When

Tightening credit conditions, covenant pressure, or underperforming assets.

How

Debt re-sizing, downside analysis, and cash-flow sustainability assessment.

Output

Clear, defensible analysis to support lender discussions and restructuring decisions.

Service 3

Portfolio Monitoring

What

Independent valuations and portfolio-level analytics..

When

Periodic reporting, audit processes, and portfolio reviews.

How

Consistent valuation methodologies aligned with investor expectations.

Output

Audit-ready valuation outputs and clear portfolio insights.

Service 4

Equity Research

What

Fundamentals-driven public equity research.

When

Investment evaluation, valuation uncertainty, and capital allocation decisions.

How

Disciplined modelling and comparative peer analysis.

Output

Independent viewpoints linking operating assumptions to valuation outcomes.

Service 5

Startup Valuation

What

Valuation and financial modelling for early- and growth-stage companies.

When

Institutional fundraising and strategic inflection points.

How

Clear articulation of value drivers, funding requirements, and dilution.

Output

Investor-ready models and fundraising-aligned financial narratives.

How all Services are Delivered?

Independence

Objective, conflict-free analysis.

Transparency

Clear structures with visible assumptions.

Precision

Disciplined calculations and full audit trails.

Speed

Delivery aligned with deal and reporting timelines.

Who these Services are for?

- Private equity and private credit funds
- Infrastructure investors and asset owners
- Banks and alternative lenders
- Corporates and growth-stage companies

Model-It Partners delivers financial analysis that supports confident decision-making in complex environments.

The Team

Our work is delivered by a team of qualified, industry-experienced professionals with backgrounds in consulting, investment analysis, corporate finance, and financial modelling.

The team includes **Chartered Financial Analysts (CFAs)**, **Chartered Accountants (CAs)**, and **Engineers**, combining strong analytical training with practical experience across transactions, portfolios, and public markets.

We work collaboratively and independently, focusing on clear judgement, disciplined analysis, and decision-ready outputs.

Next Steps

How We Engage:

- Define the decision and context
- Scope the modelling or valuation requirement
- Deliver analysis that supports confident action



Thank You

Contact:

Ireland +353 89477 2559
India +91 902902 9590

E-Mail:

info@model-it.com

Address:

Rostrevor Place, Orwell Road, Rathgar,
Dublin 6, Ireland

<https://www.model-it.com/>