

# Model-It Partners

## Core Services

# Who Are We?

Model-It Partners is an independent financial modelling, valuation, and research firm focused on decision-critical analysis.

We work with investors, lenders, and management teams where clarity, precision, and credibility directly influence outcomes.

**Our work is built to be understood, challenged, and relied upon.**

# Core Services

**Independent financial modelling,  
valuation, and research for  
informed decisions.**

We support investors, lenders, and management teams with decision-critical analysis where clarity, credibility, and precision directly influence outcomes.

# How we Think About Services?

## Decision-Led

Our services are structured around investment, financing, and restructuring decisions.

## Transparent

Assumptions, mechanics, and sensitivities are clearly articulated and testable.

## Investor-Ready

Every output is designed to stand up to scrutiny from investors, lenders, and auditors..

# Service 1

## Investment Case Modelling

### What

Flexible transaction models capturing pricing, leverage, and structuring.

### When

Acquisitions, investment evaluations, and diligence processes.

### How

Clear representation of deal mechanics, operating drivers, and sensitivities.

### Output

Transparent, decision-ready models supporting investment committee approvals.

## Service 2

### Refinancing & Restructuring

#### What

Independent models to assess refinancing and restructuring options.

#### When

Tightening credit conditions, covenant pressure, or underperforming assets.

#### How

Debt re-sizing, downside analysis, and cash-flow sustainability assessment.

#### Output

Clear, defensible analysis to support lender discussions and restructuring decisions.

## Service 3

### Portfolio Monitoring

#### What

Independent valuations and portfolio-level analytics..

#### When

Periodic reporting, audit processes, and portfolio reviews.

#### How

Consistent valuation methodologies aligned with investor expectations.

#### Output

Audit-ready valuation outputs and clear portfolio insights.

# Service 4

## Equity Research

### What

Fundamentals-driven public equity research.

### When

Investment evaluation, valuation uncertainty, and capital allocation decisions.

### How

Disciplined modelling and comparative peer analysis.

### Output

Independent viewpoints linking operating assumptions to valuation outcomes.

## Service 5

### Startup Valuation

#### What

Valuation and financial modelling for early- and growth-stage companies.

#### When

Institutional fundraising and strategic inflection points.

#### How

Clear articulation of value drivers, funding requirements, and dilution.

#### Output

Investor-ready models and fundraising-aligned financial narratives.

# How all Services are Delivered?

## Independence

Objective, conflict-free analysis.

## Transparency

Clear structures with visible assumptions.

## Precision

Disciplined calculations and full audit trails.

## Speed

Delivery aligned with deal and reporting timelines.

# Who these Services are for?

- Private equity and private credit funds
- Infrastructure investors and asset owners
- Banks and alternative lenders
- Corporates and growth-stage companies

Model-It Partners delivers financial analysis that supports confident decision-making in complex environments.

# The Team

Our work is delivered by a team of qualified, industry-experienced professionals with backgrounds in consulting, investment analysis, corporate finance, and financial modelling.

The team includes **Chartered Financial Analysts (CFAs)**, **Chartered Accountants (CAs)**, and **Engineers**, combining strong analytical training with practical experience across transactions, portfolios, and public markets.

We work collaboratively and independently, focusing on clear judgement, disciplined analysis, and decision-ready outputs.

# Next Steps

## How We Engage:

- Define the decision and context
- Scope the modelling or valuation requirement
- Deliver analysis that supports confident action



# Thank You

Contact:

Ireland +353 89477 2559  
India +91 902902 9590

E-Mail:

[info@model-it.com](mailto:info@model-it.com)

Address:

Rostrevor Place, Orwell Road, Rathgar,  
Dublin 6, Ireland

<https://www.model-it.com/>