

Modelit Partners

Independent Financial modelling and valuation offerings for informed decisions

Core Services Deck

Modelit Partners is an independent financial modelling, valuation, and research firm focused on decision-critical analysis.

We work with investors, lenders, and management teams where clarity, precision, and credibility directly influence outcomes.

Our work is built to be **understood, challenged, and relied upon.**

Independent financial modelling, valuation, and research for informed decisions.

We support investors, lenders, and management teams with decision-critical analysis where clarity, credibility, and precision directly influence outcomes.

How we Think About Services?

Model **it**

Decision-Led

Our services are structured around investment, financing, and restructuring decisions.

Transparent

Assumptions, mechanics, and sensitivities are clearly articulated and testable.

Investor-Ready

Every output is designed to stand up to scrutiny from investors, lenders, and auditors.

Our Services

Model **it**

01

Corporate
Development &
M&A Advisory

02

Investment &
Transaction
Modelling

03

Infrastructure &
Project Finance
Advisory

06

Equity
Research
(Buy-Side)

05

Valuation &
Fundraising
Advisory

04

Debt Advisory
&
Restructuring

What

Independent financial analysis and modelling to support acquisitions, disposals, and strategic transactions.

When

Platform acquisitions, bolt-on investments, divestments, and strategic reviews requiring a clear assessment of value and risk.

How

Transaction models that clearly separate operating performance from deal mechanics, enabling rigorous testing of assumptions, pricing, and capital structure.

Output

Decision-ready analysis supporting investment committee approvals, negotiations, and stakeholder alignment.

What

Flexible, transparent financial models capturing pricing, leverage, structuring, and diligence requirements.

When

New investments, acquisition underwriting, financing discussions, and scenario evaluation during due diligence.

How

Clear representation of deal mechanics and operating drivers, with assumptions explicitly linked to returns, cash flows, and sensitivities.

Output

Robust, decision-ready models that support investment decisions, lender engagement, and transaction execution.

What

Financial modelling and analysis supporting infrastructure and asset-level investments across development, acquisition, and operational phases.

When

Project acquisitions, bid evaluations, debt financing, refinancing, and long-term asset ownership decisions.

How

Project finance models incorporating revenue, cost, and financing structures, with clear linkage between operating performance, debt service, and equity returns.

Output

Lender- and investor-ready models supporting bids, financing approvals, and ongoing asset management.

What

Independent financial analysis to assess debt capacity, refinancing options, and restructuring alternatives.

When

Tightening credit conditions, covenant pressure, refinancing events, or underperforming assets requiring capital structure review.

How

Cash-flow–driven modelling, downside and recovery analysis, and stress testing of capital structures to evaluate sustainability.

Output

Clear, defensible analysis supporting lender discussions, refinancing decisions, and restructuring negotiations.

What

Independent valuation and financial advisory support for capital raising and ownership decisions.

When

Institutional fundraising, strategic capital raises, minority investments, and shareholder discussions.

How

Rigorous financial modelling, valuation frameworks, and scenario analysis aligned with investor expectations and market practice.

Output

Investor-ready valuations, funding scenarios, and clear articulation of value drivers and dilution outcomes.

What

Independent, fundamentals-driven research to support buy-side investment decisions in public markets.

When

Idea generation, investment evaluation, valuation divergence, and capital allocation decisions.

How

Detailed financial modelling and comparative peer analysis linking company-specific assumptions directly to valuation outcomes.

Output

Clear, independent investment views with articulated value drivers, risks, and scenario outcomes.

How are Services Delivered?

Independence

Objective, conflict-free analysis.

Transparency

Clear structures with visible assumptions.

Precision

Disciplined calculations and full audit trails.

Speed

Delivery aligned with deal and reporting timelines.

- Private equity and private credit funds
- Infrastructure investors and asset owners
- Banks and alternative lenders
- Corporates and growth-stage companies

Model-It Partners delivers financial analysis that supports confident decision-making in complex environments.

Our work is delivered by a team of qualified, industry-experienced professionals with backgrounds in consulting, investment analysis, corporate finance, and financial modelling.

The team includes **Chartered Financial Analysts (CFAs)**, **Chartered Accountants (CAs)**, and **Engineers**, combining strong analytical training with practical experience across transactions, portfolios, and public markets.

We work collaboratively and independently, focusing on clear judgement, disciplined analysis, and decision-ready outputs.

How We Engage:

- Define the decision and context
- Scope the modelling or valuation requirement
- Deliver analysis that supports confident action



Thank You

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